

## Switching to Visa

FOR TEAM MEMBERS

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## In this guide we will be covering how to update



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## Update your in-store virtual card

#### APPLE WALLET

All users with a budget will receive a prompt when their new VISA card is available to update.

#### **Pro tips:**

- Admins can do and see everything in Weel.
- Team Members are limited to payments, expense reports, top-up requests, can only view their own budgets, transactions and configure their own accounting and expense management settings
- Accountants are limited to view budgets, edit expense data, export transactions, configure accounting and expense management settings.

Step 1: On receiving the prompt, tap 'let's go' to start setup.

Say hello to better merchant acceptance and lower FX rates on international payments. Are you ready to get started?

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**Step 2:** Tap 'Go to Apple wallet' to first remove your existing card.



X

#### Ready to level up your card experience?

#### Here's how to remove your Weel card from Apple wallet

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- 1. Tap 'Go to Apple wallet' below
- 2. Once in Apple Wallet select your current Weel card
- 3. Tap the ellipses icon in the top right of the screen and select 'Card details'
- 4. Scroll to the very bottom and tap 'Remove card'

#### Go to Apple wallet

#### Skip for now

Let's go



## Update your in-store virtual card (cont.)

Step 3: In the the card that remove. Tap (3 dots), the	15:47 Done Vecel & for a state of the Wallet app, tap t you want to the More button in tap Card Details	strant series of the series of	
	<b>The Picnic Basket</b> Pending - Sydney, NSW 28/4/2023	\$6.20 >	
	mpay.com.au Smartcab Sydney, NSW 31/3/2023	\$84.35 >	
	<b>13cabs 132227</b> Sydney, NSW 31/3/2023	\$81.24 >	
letsweel.com	<b>The Picnic Basket</b> Pending - Sydney, NSW 8/3/2023	\$4.50 >	
	The Dicnic Basket	\$5.20	



## Update your in-store virtual card (cont.)

#### Hurrah! You're ready for your new Weel card

**Step 5:** Head back to the Weel app. Tap 'Add to Apple Wallet' and follow the prompts.

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to Apple Wallet nts — or skip to tantly.

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Skip for now

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## Update your in-store virtual card

#### GOOGLE WALLET

All users with a budget will receive a prompt when their new VISA card is available to update.



**Step 1:** On receiving the prompt, tap 'let's

go' to start setup.

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**Step 2:** Tap 'Go to Google wallet' to first remove your existing card.

X

### Ready to level up your card experience?

er merchant acceptance rates on international ou ready to get started?

#### Here's how to remove your Weel card from Google wallet

- 1. Tap 'Go to Google wallet' below
- 2. Once in Google Wallet select your current Weel card
- 3. Tap 'More' in the top right of the screen and remove payment method.

Go to Google wallet

Skip for now

Let's go

Not now





## How to add to wallet (cont.)

Step 3: Head back to the Weel app. Tap 'Add to Google Wallet' and follow the prompts.



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#### Hurrah! You're ready for your new Weel card

Let's add your new card to Apple Wallet for easy in-store payments — or skip to pay online instantly.

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Add to Google Wallet

Skip for now



X





Card added to Wallet and is ready to pay contactless

How to pay contactless

#### View in Wallet



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## Update your online card details

Find your online card details for each budget, and see how to copy the details.

> Step 1: Swipe to your required budget and select 'see card details' (you don't need to activate in Apple/ Google Wallet).

9:41  $\equiv$ weel 🐇 BUDGET Coffee

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#### $\times$ weel 券 Coffee VISA Business \$200.00 Cardholder name Jonathan Smith 🕒 Card number 4856 4467 7457 4567 🕒 Expiry 12/25 🕒 CVC 137 🖒 Step 2: Copy your card details by tapping the copy icon. You can view

CVC details by switching to reverse view.





# Update your subscription details

Update your Weel subscriptions with your newly issued Visa card details. **Step 1:** Toggle your subscription cards on to view your new subscription details.



#### LinkedIn Campaign Manager Available budget limit \$200.00 (!)

See card details For online payments

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## Need more help?

Learn, implement and get help with Weel.



#### Help centre

Learn how to implement, use and get help with Weel.

Go to help centre  $\rightarrow$ 



#### Online training courses

Complete an online training course and become a Weel expert.

Complete online training  $\rightarrow$ 

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#### **Contact support**

Talk to the Weel support team and get help when you need it.

Contact support →





#### Visit letsweel.com to find out more

